

Senior Group Accountant

Partners Wealth Group Melbourne / Remote

At Partners Wealth Group, we are proud of our dynamic culture. We have and will continue to invest a lot in our people, systems and facilities and have seen exciting growth in all areas to make us one of Australia's leading providers of business and financial advisory services for high-net-worth individuals, business owners and organisations.

We have a passion for providing the best possible solution and experience for our clients, partners and our team. Our Finance requirements are evolving to support our rapid growth, and that's where you come in.

Why do we exist?

We exist to help clients, partners and our people to unlock a world of possibilities to surpass their financial and lifestyle goals. We have experienced impressive growth over the last few years, through our unique positioning in being able to provide clients and referral partners with a seamless and broad-based service offering which meets their financial and business needs – whether it be a financial advice, superannuation, legal, estate planning or lending matters. We are always interested in passionate professionals who are keen to make a difference in their clients' lives.

About the role

PWG is one of Australia's leading providers of business and financial advisory services for high net-worth individuals, business owners and organisations. The role is based in PWG's head office located in St Kilda Road, Melbourne or can be completed remotely.

Our business is growing strongly through the long-term development of strong sales channels, building out a multi-disciplinary firm and ensuring that our client's best interests are always at the forefront of everything we do.

Your strong attention to detail, passion for accuracy and accountability to deadlines makes you a perfect fit for the role, and your willingness to collaborate makes you a great fit for our culture. PWG passionately believes that personalised advice leads to superior financial outcomes and peace of mind for our clients. We're proud of our inclusive culture which aligns to our core values: collaboration, accountability, trust and excellence.

Main responsibilities of the role

This role has broad and varied responsibilities which may include:

- Preparation of monthly financial reports including balance sheet, profit and loss etc across the PWG group and partners. This will include management of normal month end processes.

- Assist in the preparation of year end accounts and tax returns.
- Preparation of cashflow statements and preparation of forward looking cashflow forecasts.
- Review and reconciliation of ledger balances and posting of journals.
- Assistance with annual budgeting process.
- ATO compliance, including BAS returns.
- Actively participate in the Finance team ensuring key deliverables are achieved in line with strategic outcomes.

About you

Our ideal candidate:

- Post CA or CPA qualified
- 4+ year's post university with experience in a senior accounting role in a medium sized corporate environment, or seeking a move from the accounting industry. Extensive experience with monthly / quarterly / annual accounts preparation is expected.
- Experience with accounting software (eg MYOB, Xero etc).
- Prior experience in the financial services industry would be highly regarded, although not essential.
- Good attention to detail with a problem-solving mindset and an ability to demonstrate initiative.
- Excellent team player, yet also able to operate autonomously.
- Ability to communicate effectively with internal and external stakeholders.

Our culture

Partners Wealth Group has:

- A fast-paced and client-focused business.
- Accelerated training & development.
- A genuine and friendly team environment.
- A great office space.
- A fantastic social network.

Why wait? Apply now and launch your Finance career at Partners Wealth Group!

If you have any questions, please do not hesitate to contact Simon Jennings, Head of Finance, sjennings@pwg.com.au

Please note, only shortlisted applicants will be contacted.