

Senior SMSF Manager

Partners Wealth Group

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- Forward thinking, innovative firm with passionate SMSF specialists
- Will suit accountant with 5+yrs SMSF accounting experience

Partners Wealth Group (PWG) is one of Australia's leading providers of business and financial advisory services for high-net-worth individuals, business owners and organisations.

At PWG, we're trusted by accountants across Australia to support their clients in navigating life's financial decisions.

We're looking for an experienced accountant who has a passion for SMSF and is a registered tax agent to join our growing team.

We offer a flexible working environment which is fast paced and dynamic. We value excellence, collaboration, integrity and accountability. We don't have timesheets, as we work together to get things done.

About the role

As an SMSF expert you will bring your leadership to the team and work on the larger more complex SMSF funds. Duties of this role include but are not limited to:

- Preparation of year end accounts, financial statements and income tax returns for SMSF's
- Provision of SMSF Technical assistance
- Liaise with the fund auditor to facilitate the annual SMSF audit as required
- Maintain relationship and data feeds with providers such as Class
- Assist in the management of staff
- Liaise with the tax office as required

Our ideal candidate

To be considered for this role, you will have:

- 5+ years' experience in similar roles
- A genuine passion for SMSF
- Registered Tax Agent

- Excellent oral and written communication skills;
- Strong commitment to quality service and client relationships;
- CA/CPA qualified
- Strong technical knowledge and a proven track record of success dealing with compliance and tax issues related to SMSF's
- Experience using Class Super will be highly regarded

Why wait? Apply now and launch your career at Partners Wealth Group!

To apply for this exciting opportunity please email your cover letter and CV to:

Alex Swansson – Head of Superannuation, aswansson@pwg.com.au

Please note, only shortlisted applicants will be contacted.